

Technical Analyzer

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Intraday

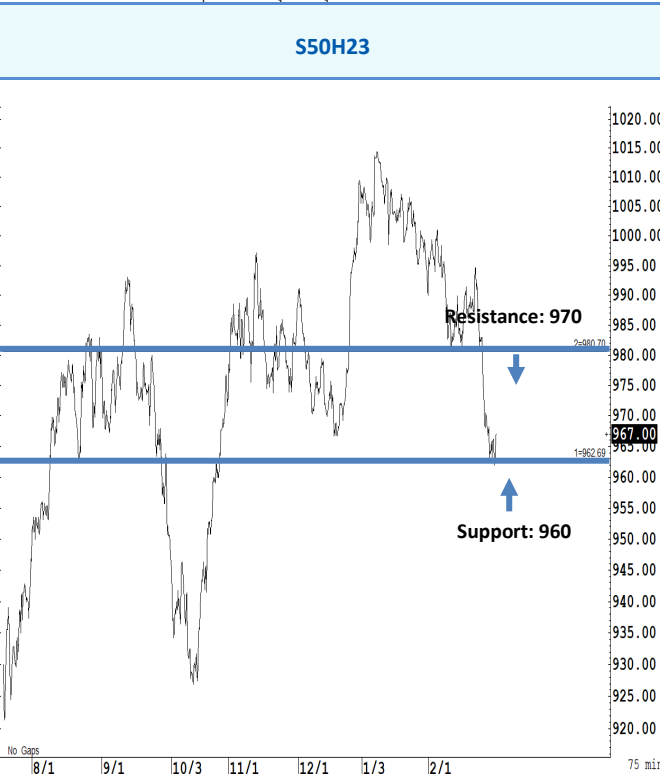
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ วันนี้นักกลุ่ม TIPS พื้นตัวดี แต่ตลาดอื่น ๆ มีแรงขายทำกำไรเมื่อดัชนีปรับตัวขึ้น หลัก ๆ ยังเป็นปัจจัยเงินเฟ้อในหลาย ๆ ประเทศมหาอำนาจทางเศรษฐกิจที่สูงกว่าคาดในเดือนม.ค. และก.พ. เช่น เยอรมนีที่เปิดเผยเงินเฟ้อเดือนก.พ. สูงกว่าคาด ค่าคืนนี้ติดตามตัวเลขเงินเฟ้อของยุโรปโซนว่าจะมีสัญญาณการปรับขึ้นสูงกว่าคาดอีกหรือไม่ สัปดาห์หน้าติดตามตัวเลขการจ้างงานนอกภาคเกษตรของสหรัฐฯ เดือนก.พ. ตลาดคาดว่าจะเพิ่มขึ้น 215,000 ตำแหน่ง เทียบกับเดือนม.ค. ที่เพิ่มขึ้น 510,000 ตำแหน่งและดีกว่าที่ตลาดคาด เรามีความเห็นว่าแนวโน้มตัวเลขการจ้างงานของสหรัฐฯ อาจจะถูกออกมาสูงกว่าตลาดคาดได้ เนื่องจากตัวเลขผู้ขอรับสวัสดิการว่างงานรายสัปดาห์เฉลี่ย 4 สัปดาห์ที่ผ่านมา ออกมาดีกว่าที่ตลาดคาด

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ วันนี้ได้แรงซื้อจากหุ้นปูนใหญ่ บีโตรีเคมี PTTGC, IVL, TOP และกลุ่มค้าปลีก CPALL, GLOBAL, DOHOME หนุนตลาด ติดตามการปรับประมาณการกำไรต่อหุ้นของ SET ในปีนี้ลง หลังผลประกอบการไตรมาส 4/65 ส่วนใหญ่ออกมาต่ำกว่าตลาดคาด เราคาดว่าตลาดน่าจะปรับลดกำไรสุทธิต่อหุ้นลงราว 3-4% และจะลด target SET ลง

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,617 จุด แนะนำซื้อเพื่อหวังผลติดกลับแถว ๆ 1,630 จุด หุ้นแนะนำซื้อ PTTGC, IVL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 960 จุด น่าจะมีลุ้นติดกลับแถว ๆ 970 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 960-970 จุด รับรู้กำไร

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